



Sheridan P. Murphy

Form ADV Part 2B – Individual Disclosure Brochure

Investment Adviser Representative

IAR CRD Number: 7200156

Office:

610 E. Zack Street, 4th Floor
Tampa, FL 33602

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This brochure is a supplement to the United Advisor Group (“UAG”) Firm Brochure and provides information about your Investment Adviser Representative (“IAR”). Additional information about your IAR is also available on the SEC’s website at www.advisorinfo.sec.gov.

Name: Sheridan P. Murphy

Year Born: 1994

Educational Background and Business Experience

Education:

Bachelor of Science in Business Economics, Miami University (Ohio) – 2017

Business Background (10 years):

02/2023 – Present, Investment Adviser Representative, United Advisor Group
10/2021 – 02/2023, Investment Adviser Representative, Cambridge Investment Research
09/2020 - 09/2021, Advisor, OneAmerica
02/2020 - 08/2020, Advisor, Fidelity Investments
07/2017 - 01/2020, Quality Control, Fidelity Investments
02/2013 - 06/2017, Student, Miami University

Disciplinary Information

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

Other Business Activities

Sheridan P. Murphy is a licensed insurance agent. This activity creates a conflict of interest since there is an incentive to recommend insurance products based on commissions or other benefits received from the insurance company, rather than on the client's needs. Additionally, the offer and sale of insurance products by supervised persons of UAG are not made in their capacity as a fiduciary, and products are limited to only those offered by certain insurance providers.

No client is ever under any obligation to purchase any insurance product. Insurance products recommended by UAG's supervised persons may also be available from other providers on more favorable terms, and clients can purchase insurance products recommended through other unaffiliated insurance agencies.

Sheridan P. Murphy works as the Owner/President of the Modern Wealth Methods.

Sheridan P. Murphy is a Partner of United Advisor Group.

Additional Compensation

Mr. Sheridan P. Murphy does not receive any economic benefit from any person, company, or organization, other than United Advisor Group in exchange for providing clients advisory services through United Advisor Group. He may receive additional compensation for activities described above from his other business activities.

Supervision

As a representative of United Advisor Group, Sheridan P. Murphy is supervised by Raymond S. Gettins, the firm's Chief Compliance Officer. Raymond S. Gettins is responsible for ensuring that Sheridan P. Murphy adheres to all required regulations regarding the activities of an Investment Adviser Representative, as well as all policies and procedures outlined in the firm's Code of Ethics and compliance manual. The phone number for Raymond S. Gettins is (888) 242-4912.